

RECORDATION NO 26206 FILED

FEB 2 1 '06

4-07 PM

SURFACE TRANSPORTATION BOARD



January 12, 2006

Barbara Saddler Surface Transportation Board Recordation Office 1925 K Street, N.W., Suite 70 Washington D.C. 20423 Barbara.saddler@stb.dot.gov

RE: 150824-1

Dear Barbara,

Enclosed are two (2) originals of the **Memorandum of Railcar Lease** dated as of December 28, 2005 between the following parties:

Names and address of the following parties:

Lessor: THE CIT GROUP/EQUIPMENT FINANCING, INC.

1211 Avenue of the Americas, 20th Floor New York, NY 10036

Lessee: PASTA MONTANA

1 PASTA PLACE, GREAT FALLS, MT 59401

A short summary of the document to appear in the index follows:

Memorandum of Railcar Lease between Lessor: **THE CIT GROUP/EQUIPMENT FINANCING, INC.** and Lessee: **PASTA MONTANA** covering2-EXECUTED ORIGINALS OF THE MEMORANDUM OF LEASE EXTENSION COVERING 5-5,660 C.F. P.D. COVERED HOPPER CAR 76681/76709 AS FURTHER DESCRIBED ON THE ATTACHED SCHEDULE A. NON INCLUSIVE

Please file this memorandum as a PRIMARY document and return one (1) stamped original to my attention. A check covering the filing fee of thirty-three dollars (\$33.00) is enclosed.

If you have any questions regarding the filing, please feel free to call me at $800-995-5071 \times 3753$.

Thank you for your prompt assistance.

Sincerely,

Beth Poani Motor Vehicle Specialist

MEMORANDUM OF RAILCAR LEASE

THIS MEMORANDUM OF RAILCAR LEASE dated as of this day of Dec., 2005, is made by THE CIT GROUP/EQUIPMENT FINANCING, INC., a Delaware corporation, with an address at 1211 Avenue of the Americas, 20th Floor, New York, New York 10036 (the "Lessor"), and PASTA MONTANA, a corporation, with an address at 1 Pasta Place,, Great Falls, MT 59401 (the "Lessee" and, together with the Lessor, the "Parties").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Railcar Lease (the "Lease") dated as of Lease (the "Lease") dated as of Lease (the "Equipment").

WHEREAS, the Parties wish to show for the public record the existence of the aforesaid Lease, and the respective interests therein of the parties and accordingly the Parties have caused this memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

	DOLD FOLLOW FOR THE PARTY OF TH	RECORDATION NO.	RECORDATION NO. 26206 FILED		
THE CIT G	ROUP/EQUIPMENT FINANCING, INC.				
By:	William Robein	FEB 2 1 '06	4-07 PN		
Name:	William P. O'Brien	SURFACE TRA	INSPORTATION BOARD		
Title:	Vice President		THE STATE OF BOARD		
Loor	tify that I hold the title set forth below that t	his instrument was viewed or	•		

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

PASTA	MONTAN	ĺΑ			
Ву:			7	1	
By: Name:	- ()	F Gu	Jait	4	
Title:	(Fo				

Schedule A

Number of Cars			Equipment Description	
5	5,660 C.F. P.D. covered hopper car			
1	CEFX	76681		
2	CEFX	76684		
3	CEFX	76685		
4	CEFX	76688		
5	CEFX	76709		